

**RESOLUTION NO. 26-05**

**A RESOLUTION OF THE BOARD OF DIRECTORS OF THE  
MORAGA-ORINDA FIRE PROTECTION DISTRICT  
APPROVING AN INVESTMENT POLICY FOR DISTRICT FUNDS**

WHEREAS, The Board of Directors (“Board”) of the Moraga-Orinda Fire Protection District (“District”) desires to maintain a current investment policy for District funds to ensure that District monies are invested prudently, and

WHEREAS, the Fire Chief, County Treasurer or designee have been given authority to invest District funds pursuant to the District’s Investment Policy, and

WHEREAS, State law has necessitated the establishment and periodic review of a District Investment Policy.

NOW THEREFORE, the District Board does hereby resolve that the District Investment Policy, attached as Exhibit A and incorporated herein by reference, is hereby adopted, and

BE IT FURTHER RESOLVED THAT the District Board delegates its authority to the Fire Chief, County Treasurer or designee to invest District funds in a manner consistent with the attached Investment Policy.

PASSED, APPROVED and ADOPTED this 15th day of April 2026, at the regular meeting of the District Board of Directors held at 26 Orinda Way, Orinda, California 94563 on a motion made by Director Danziger and seconded by Director Roemer and duly carried with the following roll call vote

**AYES:** DIRECTORS ROEMER, JEX, DANZIGER, AND JORGENS

**NOES:** NONE

**ABSENT:** DIRECTOR HASLER

**ABSTAIN:** NONE

**Resolution 26-05**  
**Dated: April 15, 2026**

Craig Jorgens  
Craig Jorgens (Apr 16, 2026 17:03:39 PDT)

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Craig Jorgens, President  
Board of Directors

I certify that this is a full, true and correct copy of the original document which is on file in my office, and that was passed and adopted by the Moraga-Orinda Fire Protection District on the date shown.

ATTEST:

Marcia Holbrook

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Marcia Holbrook  
District Secretary/District Clerk

APPROVED AS TO FORM:

Jonathan V. Holtzman  
Jonathan V. Holtzman (Apr 16, 2026 17:03:59 PDT)

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Jonathan V. Holtzman  
District Counsel

APPROVED AS TO CONTENT:

Jeff Isaacs  
Jeff Isaacs (Apr 16, 2026 21:59:32 PDT)

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Jeff Isaacs  
Fire Chief











# 26-05 Resolution Investment Policy for District Funds


Final Audit Report

2026-04-17


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